



2816 Bedford Road, Bedford, TX 76021  
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817-684-9000 (fax)  
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Date: \_\_\_\_\_

Name: \_\_\_\_\_

Citizenship: \_\_\_\_\_ Other: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

Home E-Mail Address: \_\_\_\_\_

Business Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business E-Mail Address: \_\_\_\_\_

Which is your preferred mailing address: \_\_\_\_\_ Home \_\_\_\_\_ Business

Home Ph: \_\_\_\_\_ Business Ph: \_\_\_\_\_

Cell ph: \_\_\_\_\_ Which contact number do you prefer: \_\_\_\_\_

Referred By: \_\_\_\_\_

Your CPA name: \_\_\_\_\_

Reason for Appointment: \_\_\_\_\_

\_\_\_\_\_

Would you like to receive email updates from our firm? \_\_\_\_\_

**Please note:** There will be a charge for all initial conferences. All future work, conferences and communications between client and attorney/staff will be charged accordingly. A retainer may be required before work begins.